



AMENDMENT
EXAMINING GROUP 3624

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of:

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Address:

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Orinda, CA-94563

Application No.: 09/672,116

Filed: September 27, 2000

For: INVESTMENT PORTFOLIO
CONSTRUCTION METHOD AND
SYSTEM

Confirmation No. 7098

Examiner: COLBERT, ELLA

Technology Center/Art Unit: 3624

AMENDMENT

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Mailed: September 15, 2005
At: Orinda, California

Sir:

In response to the Office Action mailed June 15, 2005 on the above-referenced application, please enter the following amendments and remarks:

Amendments to the Abstract begin on page 2 of this paper.

Amendments to the Claims are reflected in the listing of claims which begins on page 3 of this paper.

Remarks/Arguments begin on page 8 of this paper.